

INVESTOR FACT SHEET

November 2008
www.drdgold.com

JSE:DRD
 NASDAQ:DROO



Gold production breakdown FY2008		
	Surface (oz)	Underground (oz)
Blyvoor	37 359	103 813
Crown	87 354	—
ERPM	22 667	56 812

DRDGOLD: A DIFFERENT COMPANY

DRDGOLD Limited (DRDGOLD) is a medium-sized, unhedged gold producer and South Africa's fourth-largest gold player, with production of 321 432 ounces for fiscal 2008 and attributable reserves up 25% to 7.9 million ounces.

The company declared a dividend of 10 South African cents per ordinary share for the fiscal year ended 30 June 2008.

After disposing of its entire interest in Australian gold miner Emperor Mines Limited in late October 2007, DRDGOLD's new management focused on improving the potential of existing mines; expanding surface retreatment activity; investigating uranium and sulphuric acid production potential; and looking out for further growth opportunities in South Africa.

Most recently, notwithstanding continued bullishness regarding gold's prospects in the medium- to longer term, management has taken careful stock of current economic difficulties globally and of the growing challenges associated with deep-level gold mining and has charted a conservative path forward. The strategic focus now and for the medium-term is on risk reduction, cost control and margin management, with a shift in emphasis to recovery of lower-risk, lower-cost, higher-margin underground and surface ounces.

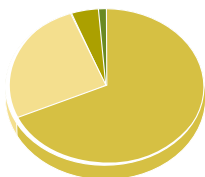
COMPANY HIGHLIGHTS

Diversified asset mix of underground and surface operations reduces the risk profile and supports profitable, sustainable production. Approximately 46% of DRDGOLD's production for fiscal year ended 30 June 2008 resulted from the retreatment of mine dumps, which provides a stable operating and earnings base.

Attributable mineral ounces (reserves)

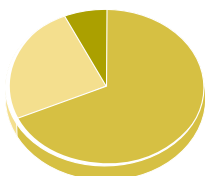
2008 Reserves (7.9 Moz)

- Blyvoor 4.8 Moz
- ERPM 2.6 Moz
- Crown 0.4 Moz
- Ergo 0.1 Moz



2007 Reserves (6.2 Moz)

- Blyvoor 5.1 Moz
- ERPM 0.7 Moz
- Crown 0.4 Moz



Underground operations, highly geared to the gold price, accounted for the remaining 54% of annual production.

Strong cash flow and healthy balance sheet fund current and future growth. Cash from operations and R341 million from the divestiture of Emperor Mines support DRDGOLD's near-term growth strategy. Short-term projects – the Top Star dump (R34.4 million) and Ergo Phase 1 (R274.7 million) surface retreatment projects and the Blyvooruitzicht underground mine's Way Ahead (R36.7 million) and 15/29 Incline projects (R3.7 million) – are fully funded.

Current reserves and resources provide a base for organic growth. Attributable ore reserves of 7.9 million ounces and attributable mineral resources of 54.7 million ounces provide a solid operating base. The Way Ahead and 15/29 Incline projects at Blyvoor and feasibility studies at Ergo to determine the potential for uranium and sulphuric acid production provide attractive opportunities for growth.

New management team delivers profitability, sustainability and growth. Since December 2006, the new management team has established a South African focused position, stabilized operations and successfully implemented a strategy to deliver strong margins, increasingly profitable ounces and attractive organic growth opportunities. Management continues to focus on improving the company's safety record with initiatives such as the behavior-based safety programme.

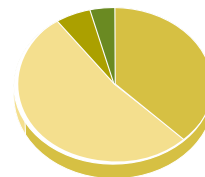
Black Economic Empowerment (BEE) ownership-compliant. Through a 20% ownership by Khumo Gold (SPV) (Pty) Limited in operating subsidiary DRDGOLD South African Operations (Pty) Limited (DRDGOLD SA) and the incorporation of a 6% stake in DRDGOLD SA into an employee trust, DRDGOLD met the 26% BEE equity target set by the South African Mining Charter for 2014, seven years ahead of schedule.



Attributable mineral ounces (resources)

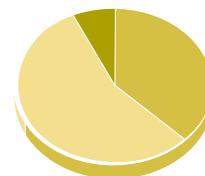
2008 Resources (54.7 Moz)

- Blyvoor 20.4 Moz
- ERPM 29.0 Moz
- Crown 3.1 Moz
- Ergo 2.2 Moz



2007 Reserves (53.8 Moz)

- Blyvoor 20.1 Moz
- ERPM 30.6 Moz
- Crown 3.1 Moz

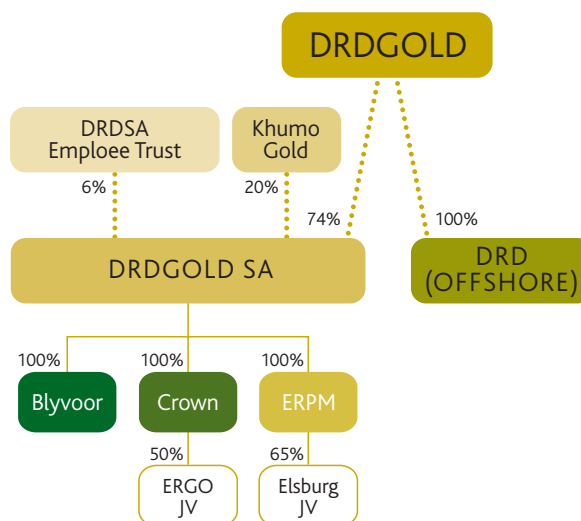


COMPANY OVERVIEW

Founded and listed in 1895 as Durban Roodepoort Deep, today's DRDGOLD is a mid-tier, unhedged producer with operations and exploration activities in South Africa. Its 74%-owned operating subsidiary is DRDGOLD SA. BEE partner Khumo Gold SPV (Pty) Ltd hold 20% of DRDGOLD SA and an employee trust, 6%.

DRDGOLD SA owns two deep-level gold mines, Blyvoor and East Rand Proprietary Mines (ERPM), both of which also have significant surface retreatment operations. DRDGOLD SA also owns Crown Gold Recoveries (Crown), the world's largest operation recovering gold from disused mine dumps. During fiscal 2007, the company formed with Mintails SA (Pty) Limited (Mintails SA), a subsidiary of Mintails Limited (Mintails) of Australia, Ergo Mining (Pty) Limited (Ergo). A 50:50 joint venture between the two, Ergo will explore, evaluate and re-process approximately 1.7 billion tonnes of surface gold-bearing tailings to recover an estimated 15 million ounces of gold over its 25-year life.

GROUP STRUCTURE



THE BUSINESS STRATEGY

DRDGOLD is well positioned to implement its planned growth in South Africa. The company has the financial resources to stabilize its mature, Blyvoor underground mining operation; to consolidate its position as the world's leader in the retreatment of surface tailings to recover gold, uranium and sulphuric acid; and to pursue brownfields exploration.

Exit Australasia. During 2006-2007, DRDGOLD's Australasian interests were reduced when Emperor sold the Vatukoula mine in Fiji, along with a 20% holding in the Porgera JV in Papua New

Guinea (PNG). The sale of DRDGOLD's 78.72% stake in Emperor for R341 million followed and included all remaining assets in the region: the Tolukuma mine and tenements in PNG.

Stabilize South African operations. At the same time, the goal was to stabilize and improve the profitability of the continuing South African operations. Despite a 33% drop in production to 321 432 oz in fiscal year 2008, reflecting the sale of the Australasian assets, and a 14% increase in cash operating costs, DRDGOLD increased cash operating profit from continuing South African operations by 57% to R364.3 million.

Establish platform for organic growth in South Africa. Growing organically is key to the company's strategy, a goal being to replace with South African reserves and resources those formerly held in Australasia. At Blyvoor, the Way Ahead Project at No. 5 Shaft and the 15/29 Incline Project at No. 6 Shaft, are expected to yield 178 000 ounces and 108 000 ounces respectively. The company is also exploring currently in the southern portion of Blyvoor's lease area.

Consolidate its position as the world's leader in the retreatment of surface tailings to recover gold. DRDGOLD's goal is to continue to expand this aspect of its operations to maintain a well diversified asset base. In August 2008 an application to government for a licence to mine the Top Star dump close to Johannesburg's central business district was granted. The recovery of some 128 000 ounces is planned over a 20-month period, starting before the end of calendar 2008.

In October 2008, DRDGOLD SA acquired a further 15% interest in the Elsberg surface retreatment joint venture (Elsberg JV), the gold component of the Ergo JV. This increased to 65% DRDGOLD SA's stake in the Elburg JV and the company has a conditional option to acquire a further 11%.

Construction of the first phase of Ergo has progressed favourably with commissioning of the first carbon in leach circuit at the Brakpan plant due in the December 2008 quarter, with production from the Benoni Tailings Dam ramping up to 600 000 tonnes per month until April 2009, and then to 1.2 million tonnes per month from the Elsberg Tailings Complex thereafter.



OPERATIONS

Blyvoor (100% DRDGOLD SA ownership) is DRDGOLD's flagship South African mine, acquired in 1997. It comprises an underground mining operation, surface retreatment facilities and a gold plant. Blyvoor is located on the north western edge of the Witwatersand Basin, south of Carletonville and 70 km south-west of Johannesburg.

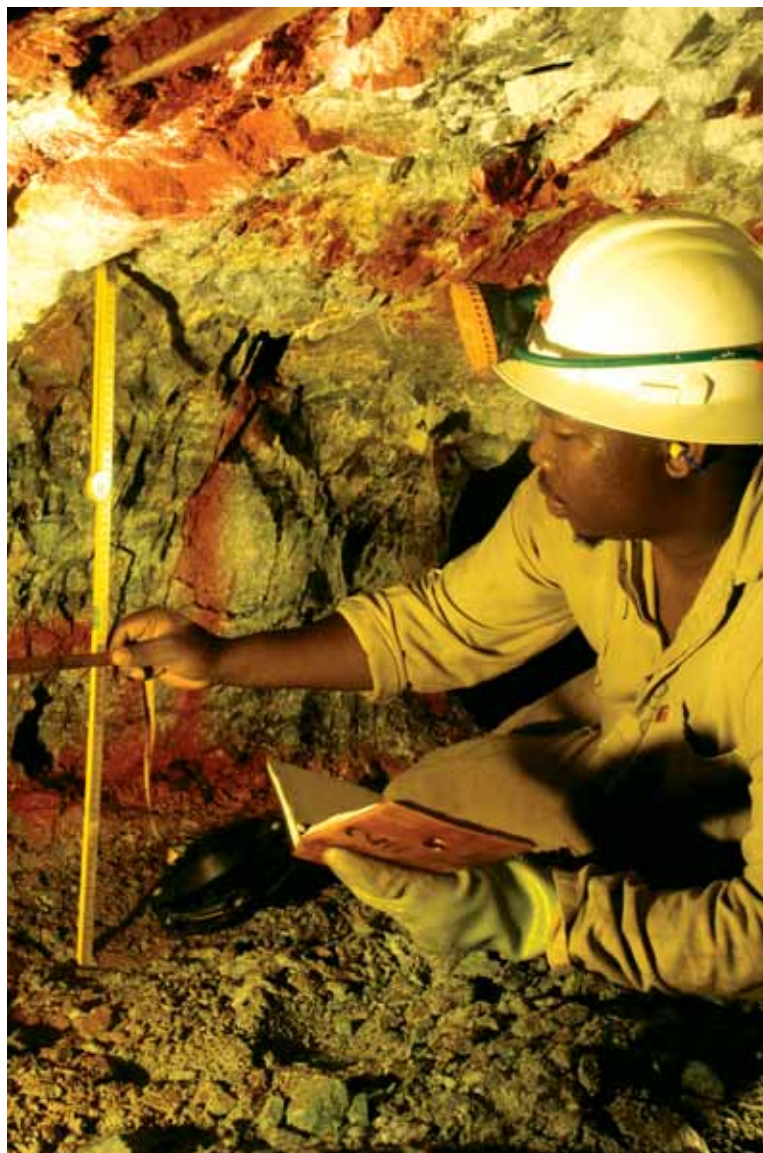
Blyvoor has two main gold-bearing orebodies and also treats goldbearing slimes dams and waste rock dumps. The mine's carbon-in-leach plant currently processes some 300 000 tonnes of slimes per month. Following a drilling programme in 2007, a 17.5 million pound uranium and 0.8 million ton sulphuric acid resource was declared for the tailing dams and the surface gold mineral resource was confirmed at 1.69 million ounces. As of June 2008 the mine employed 4 500 people, including contractors.

ERPM (100% DRDGOLD SA ownership) is an underground mining operation which was established well over 100 years ago on the Witwatersand Basin, 25 kilometres to the east of Johannesburg. It also comprises a surface retreatment operation. Situated near the town of Boksburg, the mine was purchased in October 2002 by Crown Gold Recoveries (CGR). ERPM treats some 300 000 tonnes of material a year and employs 1 900 people, including contractors. Continued underground mining at ERPM and two brownfields expansion projects, ERPM Exts 1 and 2, are under review currently following the suspension of pumping of underground water for safety reasons.

Crown (100% DRDGOLD SA ownership) is the world's largest retreatment facility, the three plants of which have the capacity to treat 11.76 million tonnes of sand and tailings per year. In August 2008 Crown received a five-year permit to retreat material from its Top Star dump which is estimated to contain 128 000 ounces of gold, enough to sustain almost two years of operations.

ERGO Joint Venture (50% DRDGOLD SA ownership) between DRDGOLD and Mintails of Australia was established during the 2007 financial year to explore, evaluate and process approximately 1.7 billion tonnes of surface tailings on the East and Central Rand goldfields of South Africa. The JV is refurbishing the Ergo plant at Brakpan which previously produced substantial quantities of gold, uranium and sulphuric acid. The JV has a 25-year life for gold production. A feasibility study to determine uranium and sulphuric acid production potential is nearing completion.

Phase 1 at Ergo, focused on gold production, is based on the refurbishment of one of the CIL circuits to treat and process



approximately 15 million tonnes to produce an estimated 75 000 ounces of gold a year. Production is expected to start in the fourth quarter of calendar 2008. Phase 1 operating targets include: monthly treatment rate of 1.25 million tonnes, a head grade of 0.320 g/t, 49.8% extraction efficiency, capex of R611 million and operating expenses of R21.21 per/tonne. Phase 2, includes the refurbishment of a second CIL plant with the expectation of processing 30 million tonnes a year and a target of 132 000 ounces of annual gold production.

Current projects			
	Resource (oz)	Attributable resource (oz)	Estimated capex (oz)
Blyvoor:			
Way Ahead Project	178 000	132 000	36.7
15/29 Incline Project	108 000	80 000	3.5
Crown:			
Top Star	126 000	93 000	34.4
Ergo:			
Phase 1	1 670 000	618 000	274.7

Medium term projects		
Project	Resource	Status
Ergo Phase 2 (uranium and sulphuric acid)	Surface	Feasibility to be completed end 2008

BLYVOOR (FY08)	ERPM (FY08)	CROWN (FY08)
Production 141 172 oz	Production 79 479 oz	Production 87 354 oz
Cash operating cost US\$670/oz	Cash operating cost US\$748/oz	Cash operating cost US\$553/oz
Cash operating profit R156.4 m	Cash operating profit R32.2 m	Cash operating profit R175.7 m
Reserve (attributable) 4.8 m oz	Reserve (attributable) 2.6 m oz	Reserve (attributable) 0.4 m oz
Resource (attributable) 20.4 m oz	Resource (attributable) 29.0 m oz	Resource (attributable) 3.1 m oz

AN EFFECTIVE STRATEGY DELIVERING RESULTS

	Quarterly financials				Fiscal year ended 30 June 2008		
	Sep 2008	June 2008	QoQ % Chg.	Sep 2007	2008	2007	YoY % Chg.

REVIEW OF OPERATIONS

Gold production								
Continuing operations	oz	70 861	71 211	-	89 157	308 005	334 496	(8)
Discontinued operations	oz	-	-	-	10 033	13 427	142 661	(91)
Group	oz	70 861	71 211	-	99 190	321 432	477 157	(33)
Cash operating costs								
Continuing operations	US\$ per oz	755	689	(10)	584	657	540	(22)
Discontinued operations	US\$ per oz	-	-	-	1 017	1 098	645	(70)
Group	US\$ per oz	755	689	(10)	628	675	571	(18)
Gold price received	US\$ per oz	864	893	(3)	693	817	643	27
Capital expenditure	US\$ million	9.1	20.0	55	5.1	37	43	14

BALANCE SHEET DATA (RM)

Assets

Property, plant and equipment	821.2	815.6	627.0
Non-current assets	264.1	257.7	139.0
Current assets	1 036.6	1 189.2	1 177.0
Total assets	2 121.9	2 262.5	1 943.0

Liabilities

Current liabilities	342.1	427.3	341.3
Long-term liabilities	144.2	148.4	70.1
Provision for environmental rehabilitation	394.9	381.3	279.8
Equity	1 240.7	1 305.5	1 251.8
Total liabilities and equity	2 121.9	2 262.5	1 943.0



Stock data as of 31 October 2008: (JSE: DRD; NASDAQ: DROO)

Market capitalization (US\$ million):	137
Price (US\$ ADR):	3.64
52-wk high (US\$ADR):	13.52
52-wk low (US\$ADR):	3.02
Three-month average daily volume (000):*	
Nasdaq	1 948
JSE	1 179
Shares outstanding:	376 590 613
ADR ratio to ordinary shares	1:10

*Average for FY08 ended June 30, 2008

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