

Companies and Intellectual Property Commission
Republic of South Africa

Notice of Termination of Business Rescue Proceedings

Date: 10 NOVEMBER 2011

Customer Code: CORPLS

Concerning:

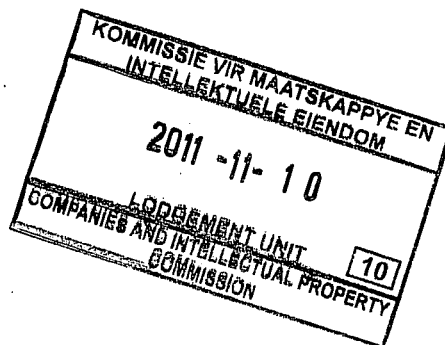
(Name and Registration Number of Company)

Name: BLYVOORUITZICHT GOLD MINING COMPANY LIMITED

Registration number: 1937/009743/06

The above named company commenced business rescue proceedings by resolution on 23 JUNE 2011.

In terms of section 141(2)(b), the business rescue practitioner has concluded that there are no longer reasonable grounds to believe that the company is financially distressed. Accordingly, the proceedings are terminated upon the filing of the Notice, in the manner contemplated in section 132(2)(b), read with 141(2)(b)(ii).



Form CoR 125.2

About this Form

- This form is issued in terms of section 141 of the Companies Act, 2008, and Regulation 125(4) of the Companies Regulations, 2011.
- This notice must be filed and published to every affected person.

Contacting the
Commission

The Companies and Intellectual
Property Commission of South Africa

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Name and Title of person signing on behalf of the Practitioner:

P.F. VAN DEN STEEN

Authorised Signature: